

Treasurer's Guide to Submitting a Finance Data Appeal Form

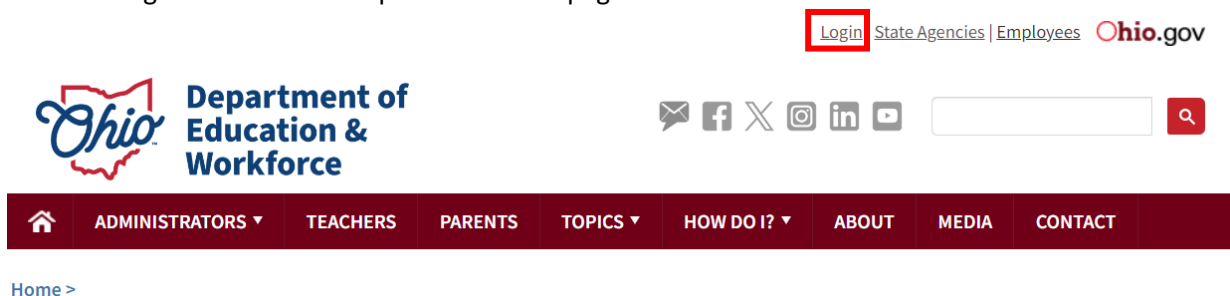
Must Read

- Finance Data Appeal form can be started and filled out by any of the following roles in OEDS: EMIS Coordinator, Treasurer, Superintendent, Superintendent-Designee
- ONLY the treasurer will see the 'Treasurer Approved' button
- ONLY the treasurer is required to approve the finance data appeal form (not the superintendent)
- See the Data Appeal webpage for more information
- **Form MUST be in the 'Treasurer Approved' status to be considered submitted to the Department**

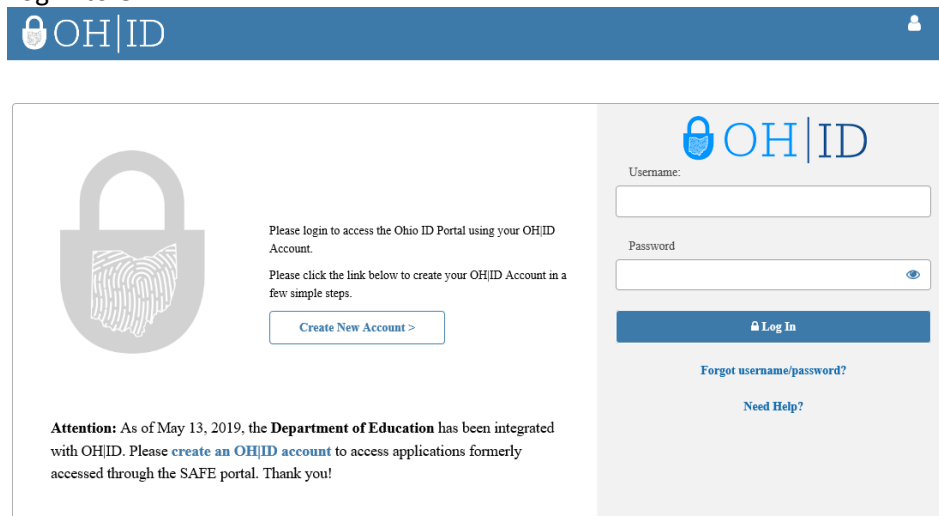
Step-by-Step Instructions

To complete the EMIS data appeal, use the following steps:

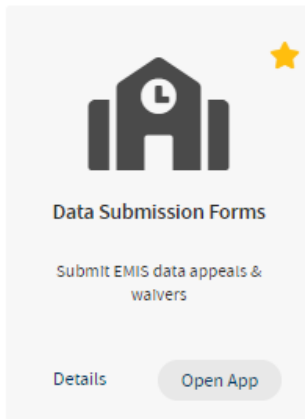
1. Click the Login link from the Department homepage



2. Log in to OHID



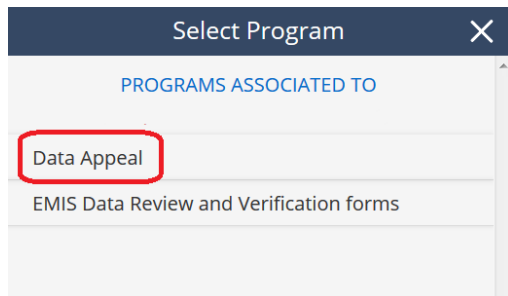
3. Click on “Data Submission Forms” tile. Note the system might look slightly different.



4. After the Forms Dashboard loads, click on the “Select Program” icon in the top far left-hand corner.



5. Click on “Data Appeals” menu option.



6. Use the dropdown menu for “Program Period” to select the appropriate data appeal. For example, to find a FY24 data appeal, choose “Data Appeal FY2024”, and so on for future years.

BASIC SEARCH **MISCELLANEOUS SEARCH**

Program Period
Data Appeal FY 2023

Organization IRN

Organization Name

Survey
All

Completion Status
All

Compliance Status
All

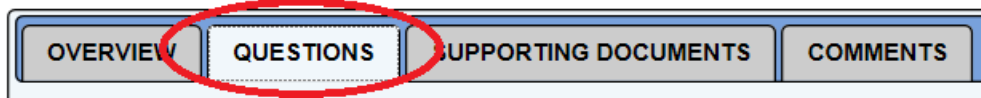
Results Count
20

Search Reset

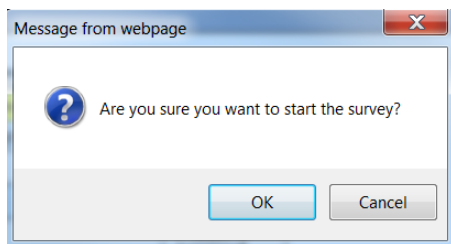
- After selecting a program period, click “Search”.
- In the search results at the bottom of the page, find “Data Appeal 2024”. Click the magnifying glass for “Details”.

# Surveys	Report	Details
14		

- Select the “Questions” tab.




- To start a new survey, click the “Start” button in the “Details” column of the “Survey Plan” you have selected to complete.
- Click “OK” when prompted to start survey.




- If you are returning to complete a survey that is already in progress at your district, click the magnifying glass in the details column next to the survey plan.
- In the Description section, complete questions 1 through 4. Questions 1 and 4 are required. When finished, click “Save” and then “Next” at the bottom to proceed.
- If presented with a table to complete, use the pencil icon to edit the table.

Question 3

Please indicate the number of records being appealed and a brief description of the issue.

 - Click to Edit the Table

EMIS Data Element	Number of Records Being Appealed	Brief Description Issue	Action
--	<input type="text"/>		






After clicking the pencil, fill out the appropriate information in the pop up box. If a new row is needed, click the "Add New Row" button. If an error is made, click the trash can icon to delete the row. When finished, click "Save" and exit out of the pop up box.

Edit Survey Question Audit Sheet

EMIS Data Element	Number of Records Being Appealed	Brief Description Issue	Action
--	<input type="text"/>		

Add New Row **Save** **Reset**

15. During any time, you may jump back to prior pages by clicking the gray box next to the desired section.

Description	4/4	
Impact Evaluation	3/3	
Corrective Action Plan	4/4	
Upload Student Data	0/1	
Acknowledgement	0/1	

16. In the Impact Evaluation section, complete questions 1 through 3. All questions are required. When finished, click "Save" and then "Next" at the bottom to proceed.

17. In the Corrective Action Plan section, complete questions 1 through 4. All questions are required. When finished, click "Save" and then "Next" at the bottom to proceed.


18. In the Upload Student Data section, click the "Add Document" icon to upload an excel file(s) that includes the impacted SSIDs, the data that was misreported, and the corrected data. Do not include student names or social security numbers. Providing this information is required.

Section : Upload Student Data Question Count : 1

Question 1

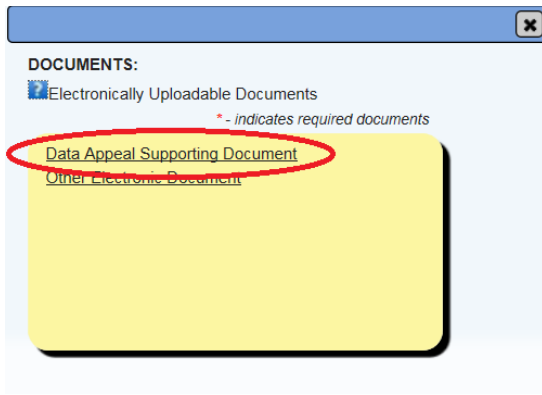
** Upload an excel file(s) that includes the impacted SSIDs, the data that was misreported, and the corrected data. Do NOT include student names or social security numbers. This information will be used to evaluate the appeal, only. If approved, the district may need to provide further information regarding the corrected data in accordance within the timeline determined by the Office of Data Quality.

Uploaded Student data

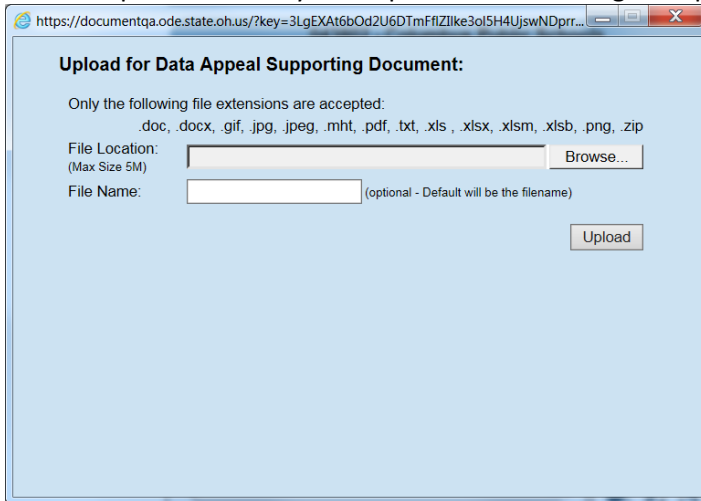


Prev **Save** **Reset** **Next**

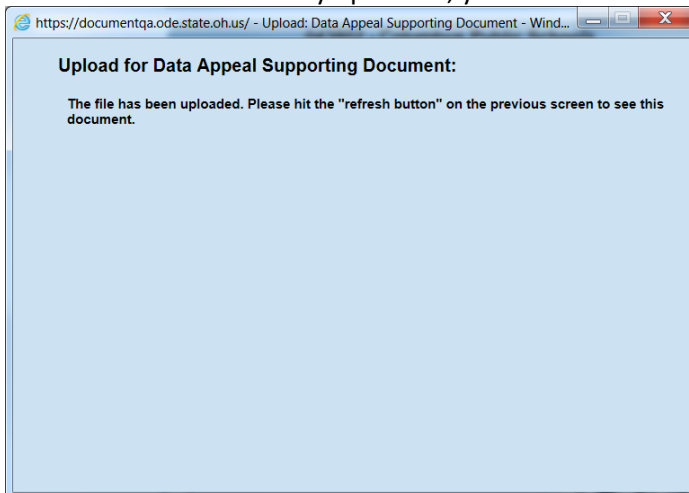
19. Choose "Data Appeal Supporting Documentation"



20. Select the file(s) to upload by clicking “Browse”, selecting the file then clicking “Upload”. Entering a file name is optional but may be helpful when attaching multiple files.



21. After the file is successfully uploaded, you will receive a confirmation screen. Hit the red “X” to close the







22. Click the “Refresh Doc List” to verify that files were loaded.

Section : Upload Student Data Question Count : 1


Question 1

** Upload an excel file(s) that includes the impacted SSIDs, the data that was misreported, and the corrected data. Do NOT include student names or social security numbers. This information will be used to evaluate the appeal, only. If approved, the district may need to provide further information regarding the corrected data in accordance within the timeline determined by the Office of Data Quality.

Uploaded Student data

Documents:

NAME	TYPE	DATE	V
test_File.xlsx	Data Appeal Supporting Document	8/31/2015	

Prev Save Reset Next





23. After the file(s) are successfully uploaded, check the “Uploaded Student Data” box. Click “Save” then “Next”.

Section : Upload Student Data Question Count : 1


Question 1

** Upload an excel file(s) that includes the impacted SSIDs, the data that was misreported, and the corrected data. Do NOT include student names or social security numbers. This information will be used to evaluate the appeal, only. If approved, the district may need to provide further information regarding the corrected data in accordance within the timeline determined by the Office of Data Quality.

Uploaded Student data

Documents:

NAME	TYPE	DATE	V
test_File.xlsx	Data Appeal Supporting Document	8/31/2015	

Prev Save Reset Next

24. In the Acknowledgement” section, if all requirements are satisfied, certify by checking each corresponding box. Include the name of the EMIS Coordinator(s) consulted. All boxes must be checked in order to proceed. When finished, click “Save”.

25. After clicking “Save”, you will see a “Treasurer Approved” box appear on the left side of the screen.

Introduction 0/1

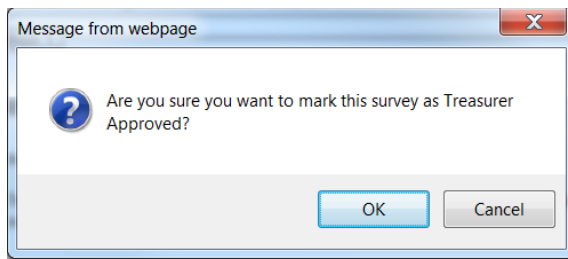
What are Superintendents and Treasurers being asked to verify? 0/1

Data Verification 1/1

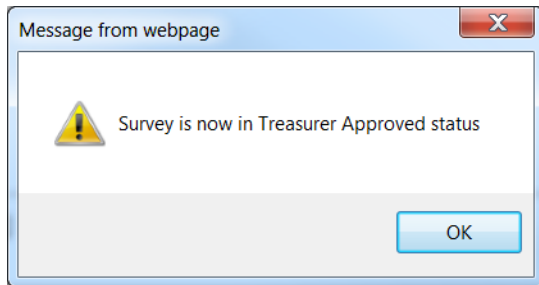
Acknowledgement 1/1

Treasurer Approved

26. After selecting the “Treasurer Approved” button, the following pop up box will appear, press “OK”.



27. Click "OK". You will receive a final message acknowledging your status.



28. The survey will reflect "Treasurer Approved" after the superintendent approves.

29. **Once the form is status "Treasurer Approved", your district is finished. The Finance Appeal form ONLY REQUIRES A TREASURER TO APPROVE. No superintendent approval notice is needed for the finance appeal.**

To ask a question: Contact the Office of Data Quality at dataquality@education.ohio.gov or use the comment function in the application.